overview

This is a balanced asset Portfolio invested mainly in global and regional corporate and sovereign debt securities as well as global equities and is suitable for investors who would have a moderate investment style. These investors would have a medium to long term horizon with limited liquidity needs in the first year.

Mutual funds invest in different types of investments, such as stocks, bonds, cash and/or derivatives, depending upon the investment objectives of the particular mutual fund. Different investments have different types of investment risk. The value of these investments will change from day to day, reflecting changes in interest rates, economic conditions, and market and company news. As a result, the value of a mutual fund's units may go up or down on a daily basis.

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benefits

Key Benefits

related products

Sagicor TT$ Fixed Income Fund

Give your portfolio a more competitive edge. Choose fixed-income open ended mutual funds with an attractive rate of return.

Sagicor GO Mutual Funds Suite

Diversify Your Portfolio With Our US$ and TT$ Sagicor Mutual Funds! Diversification isn't just having a lot of investments; it's having investments that will perform well in different environments.

fund profile



apply

Ready to Apply?

Let us develop an investment plan to help you reach your goals! For more information or if you have further questions, please speak with a Personal Financial Advisor at your nearest branch or call 800-SAGE (7243) or email us at investmentstt@sagicor.com.

Disclaimer

Important information concerning the investment goals, risks, charges, and expenses is contained in the prospectus, copies of which are available from any branch of Sagicor Investments Trinidad & Tobago Limited or from our website and should be read carefully before investing. This investment is not guaranteed by the Deposit Insurance Corporation, Sagicor Investments Trinidad & Tobago Limited, its immediate parent company Sagicor Life Inc., its ultimate parent company Sagicor Financial Company Limited, any affiliate or subsidiary of the Sagicor Group of Companies or any other person or corporation. Performance is subject to variation and is likely to change overtime. Past performance is not necessarily a guide to future performance.

The Trinidad & Tobago Securities and Exchange Commission has not in any way evaluated the merit if the securities offered and any representation to the contrary is an offence