overview

Enjoy the retirement you deserve with the Sagicor Unregistered Retirement Earner.

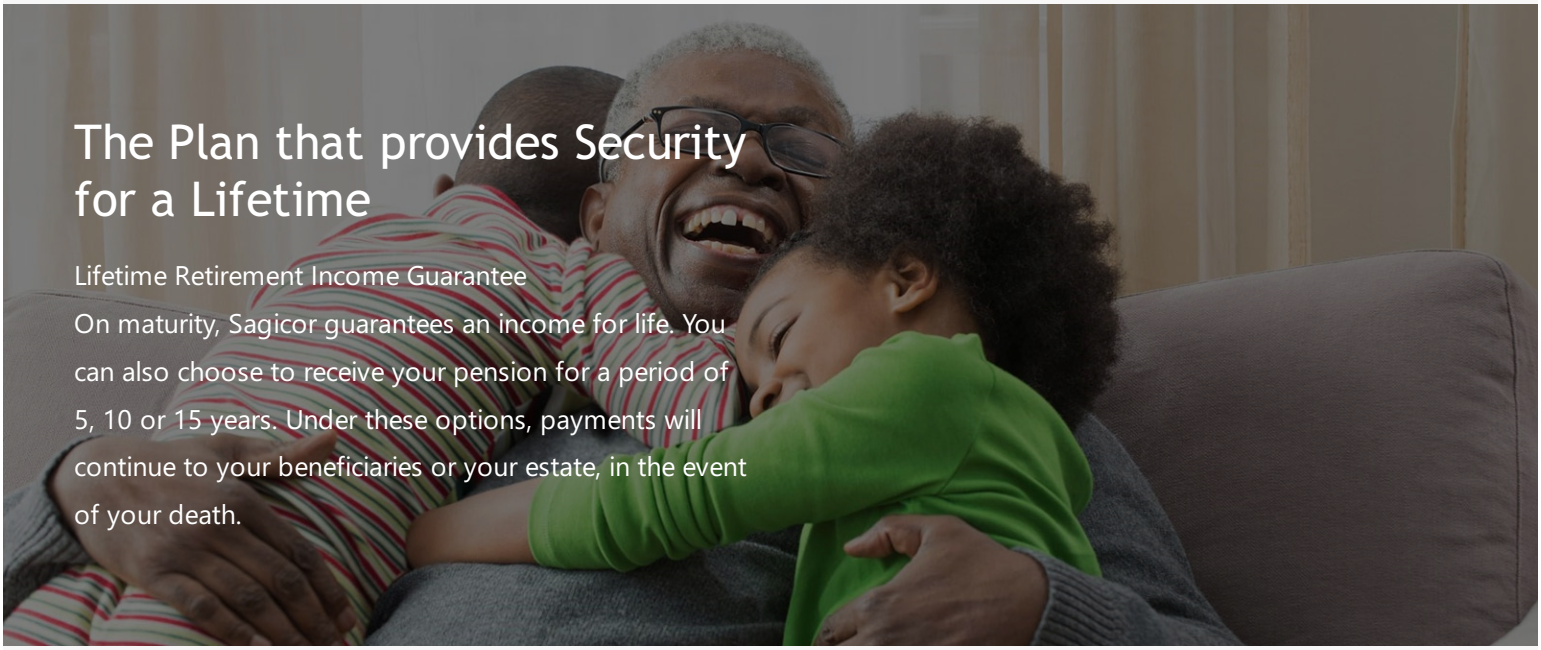
The plan is an investment tool, which ensures financial peace of mind for today and the future.

The plan, which is available to persons ages 18 to 70, allows:

- Access to 100% of the accumulated funds as a lump sum payment or alternatively as a monthly pension at retirement
- Low monthly contributions starting at $200
- Partial withdrawals once per year



View the Online Brochure



benefits

benefits

How this Retirement Plan Benefits You

The main purpose of a retirement plan such as **Sagicor's Unregistered Retirement Earner**, is to provide you with a lifetime retirement income and to ensure that you do not outlive your financial resources.

This plan is well-suited to self-employed persons and to individuals wanting to supplement their retirement income from their employer or the National Insurance Scheme. It is also for individuals who do not require a tax break.

Guaranteed Interest Rate

Sagicor Unregistered Retirement Earner offers a guaranteed minimum interest rate of 1% annually on gross premiums from the date of issue to plan maturity.

Waiver of Premium Benefit

Should you choose to purchase this option, Sagicor will waive the payment of the premium until the end of the benefit period.

The **Sagicor Unregistered Retirement Earner** is one of many solutions offered by Sagicor to help you reach your financial goals. Please ask your Sagicor Advisor how this product can be part of a wise approach to your complete financial well-being.

related products

Tax-Secure-Annuity-Plan

The Tax Secure Annuity Plan is an accumulated deferred annuity plan, approved under Section 26 (individual) and under section 134-6 (corporate) of the Income Tax Act of Trinidad & Tobago.