Initial Public Offerings (IPO)

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Sagicor Investments will guide you through the transition from being a privately held business to a publicly listed company. Our team of experts will help you prepare for and execute every stage of the IPO process. We provide hands on support through the listing process including but not limited to:

- Preparation for listing and introduction to other relevant advisors;
- Financial forecasts and modelling;
- Preparation of prospectus and investor presentations;
- Liaising with regulatory authorities on all regulatory issues;
- Company valuation;
- Preparation of the offering document (Prospectus) and any other required documentation;
- Marketing the offer; and
- Managing the application process

Some of our success stories include:

- Dolphin Cove Limited
- KLE Group Limited
- Sagicor Real Estate X Fund Limited
- Elite Diagnostic Limited
- Sygnus Credit Investment Limited
- Indies Pharma Jamaica Limited
- EquityLine Mortgage Investment Corporation
- iCreate Limited
- Sagicor Select Funds Limited – Financial
- Sagicor Select Funds Limited - Man. & Dis
- First Rock Capital Holdings Limited Class A
- First Rock Capital Holdings Limited Class B

Do you think you are ready to go PUBLIC, give us a call, we will be there every step of the way!

Questions?

Please speak with our Capital Markets Unit at our Hope Road branch or call 888-SAGICOR to take your business to the next level!

FAQs