Track Record

We assist companies to create a success story that we can all celebrate, integrating our expertise and wealth of knowledge to offer customised services every step of the way.

RELEVANT EXPERIENCE – PUBLIC OFFERS (LAST 5 YEARS)

August 2022
One on One Educational Services Limited
J$358,250,000
IPO
Lead Arranger and Broker

December 2021
Spur Tree Spices Jamaica Limited
J$227,283,740
IPO
Co-Broker

October 2021
Sygnus Real Estate Finance Limited
J$1,112,296,710 & US$8,099,880
IPO
Joint Lead Broker

August 2021
Eppley Limited
J$1,433,342,000
Preference Shares
Lead Arranger & Broker

December 2020
Sygnus Credit Investments Limited
J$2,488,012,440 & US$10,168,103.60
APO
Arranger & Lead Broker

February 2020
First Rock Capital Holdings Limited
J$581,114,843.10 & US$9,005,490
IPO
Lead Arranger & Broker

December 2019
Sagicor Select Funds Limited (Manufacturing & Distribution)
J$2,714,878,880
IPO
Lead Arranger & Broker

September & April 2019
Barita Investments Limited
J$9,323,415,477
(2 transactions)
Rights Issues
Lead Arranger

August 2019
Sagicor Select Funds Limited (Financial)
J$3,965,000,000
IPO
Lead Arranger & Broker

February 2019
iCreate Limited
J$69,990,625
IPO
Lead Arranger and Broker

January 2019
EquityLine Investment Corporation
US$5,366,800
Cumulative Redeemable Preference Shares
Lead Arranger & Broker

August 2018
Barita Investments Limited
J$3,076,550,086
Tender Offer Takeover
Lead Arranger

August 2018
Indies Pharma Jamaica Limited
J$387,216,970
IPO
Co-Broker

May 2018
Sygnus Credit Investments Limited
J$2,488,012,440 & US$10,168,103.60
IPO
Arranger & Lead Broker

February 2018
Elite Diagnostic Imaging Services Limited
J$141,360,000
IPO
Co-Arranger & Lead Broker

RELEVANT EXPERIENCE – PRIVATE PLACEMENTS (LAST 5 YEARS)

FINANCIAL SERVICES

Sagicor Investments arranged and brokered 6 private placements for companies in the Financial Services Sector

J$10,872,000,000 & US$140,000,000

ENERGY

Sagicor Investments arranged and brokered 6 private placements for companies in the Energy Sector

J$3,455,000,000 & US$495,000,000

MANUFACTURING & DISTRIBUTION

Sagicor Investments arranged and brokered 3 private placements for companies in the Manufacturing & Distribution Sector

J$4,200,000,000 & US$12,000,000

HEALTH / MEDICAL SERVICES

Sagicor Investments arranged and brokered 1 private placement for a company in the Health / Medical Services Sector

J$805,000,000

ENTERTAINMENT

Sagicor Investments arranged and brokered 1 private placement for a company in the Entertainment Sector

J$3,000,000,000

REAL ESTATE

Sagicor Investments arranged and brokered 1 private placement for a company in the Real Estate Sector

J$2,056,000,000