

## Sagicor Lifestyle - ARS

Please fill in all required fields:

**Let's find out what your projected pension will be to ensure you properly plan for your dream retirement lifestyle!**

### Client Information

Gender	<input type="text" value="Male"/>
Date of Birth	<input type="text" value="Nov 30, 2018"/>

### Contribution Information

What is your current total accumulated contributions within an approved retirement plan (IF you already had one) up to this point? (\$)	<input type="text"/>
What is your Annual Income before tax and other mandatory deductions (gross salary)? (\$)	<input type="text"/>
What percent of your gross salary will you contribute?	<input type="text" value="0.00%"/>
How often will you contribute?	<input type="text" value="Monthly"/>
Your periodic contribution	<input type="text"/>
Choose your risk profile	<input type="text" value="Balanced"/>
Projected rate based on selected Risk Profile	<input type="text"/>
At what age would you like to retire?	<input type="text" value="50"/>
Your years to retirement	<input type="text"/>

### Pension Information

**Almost done!**

Projected Value of your Sagicor Lifestyle ARS at retirement used to purchase your pension (a fixed sum of money paid each month for the rest of your life)	<input type="text"/>
Projected Monthly income stream paid for the rest of your life	<input type="text"/>
Your projected optional Lump Sum Refund	<input type="text"/>
Projected Monthly income stream paid for the rest of your life if the Lump Sum above is refunded	<input type="text"/>

#### DISCLAIMER

"Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for an individual's investment portfolio."

"There can be no assurance that investments mentioned, in whole or in part, will actually perform as indicated by the risk/return characteristics discussed."

"Rates used are based on past five and ten year returns on our Pooled Pension Funds."

"Past performance is no guarantee of future results of any specific investment, investment strategy or product made reference to, directly or indirectly through this med"

"Historical performance results for investment indexes and/or categories generally do not reflect the deduction of transaction fees, custodial charges and/or investment management fees, which all would have the effect of decreasing historical performance results."

"The monthly income shown is based on a 5 year guarantee pension. Other pension options will be available at retirement."

**POOLED FUNDS**  
**15 Year Average Annual Performance**  
**(2003-2017)**



