

overview

In April 2001, the Barbados Mutual Life Assurance Society, now Sagicor Life Inc, established a registered Unit Trust in the Eastern Caribbean, namely, the Mutual (Eastern Caribbean) Fund, now Sagicor International Balanced Fund. Investment in this Unit Trust is restricted to Eastern Caribbean registered Pension Plans, giving the Unit Trust tax exempt status in most territories. The assets of the Unit Trust are held apart from Sagicor's general life Fund.

Under this policy, Sagicor offers investment management and administration services to Pension Funds registered in the Eastern Caribbean. Investment management is provided by allowing investment in the diversified portfolio of securities held by the Fund.

Administration services include design of plans, computerized record keeping, payment of pension and other benefits and optional provision of actuarial advice. Actuarial advice is provided through our resident actuary, Sylvain Goulet, FSA, FCIA,MAAA, Affiliate Member of the (British) Institute of Actuaries.

At present, Sagicor manages funds exceeding US\$40M, invested on behalf of almost 73 companies in the Eastern Caribbean.

[View the Performance](#) of the Sagicor International Balanced Fund.

[Take a look at the latest SIBF Annual Report](#) 

related products

Millennium Saver

Being able to enjoy the retirement you deserve means having a plan that's right for you. That's where Millennium Saver comes in. With a competitive, guaranteed interest rate for a five-year period and flexible contribution schedule, it can help you save for your future on your terms.

contact

For further information, please contact:

Pensions

Stephen Robinson

Vice President, Pensions

Stephen_Robinson@sagicor.com

Donna Gibbs
Manager
Donna_Gibbs@sagicor.com

Marcella Sobers
Manager
Marcella_Sobers@sagicor.com

Investment Management

Dexter Moe
Vice President
Dexter_Moe@sagicor.com

Michael Millar
Assistant Vice President
Michael_Millar@sagicor.com

Finance

Patrick Lynch
Assistant Vice President
Patrick_Lynch@sagicor.com