

Sagicor Financial Corporation

NOTICE OF ANNUAL MEETING

NOTICE is hereby given that the Ninth Annual Meeting of Shareholders of Sagicor Financial Corporation (“the Company”) will be held at Hilton Barbados, Needham’s Point, St Michael, Barbados, on **Tuesday June 19, 2012 at 5:30 pm** to transact the following business:-

1. To receive and consider the Consolidated Financial Statements of the Company for the year ended December 31, 2011, and the Auditors’ Report thereon.
2. To elect Directors.
3. To re-appoint the incumbent Auditors for the ensuing year, and to authorise Directors to fix their remuneration.
4. To consider and, if thought advisable, to adopt the following Resolution:

WHEREAS it is considered expedient and in the best interests of the Company to amend Bylaw 12 of Bylaw No. 1 of the Company (“the Bylaws”):

BE IT RESOLVED that the insertion of the new Bylaw 12.8 in Bylaw 12 of the Bylaws made by the Directors on March 23, 2012 as set out in the Schedule to this Notice which is incorporated by reference herein be and is hereby confirmed without amendment.

5. To transact such other business as may properly come before the Meeting.

By Order of the Board of Directors.

Sandra Osborne, QC
Corporate Secretary

May 25, 2012.

