

SAGICOR LIFE INC NOTICE

NOTICE OF INTENTION OF SAGICOR LIFE INC AND SAGICOR LIFE (EASTERN CARIBBEAN) INC TO MAKE APPLICATION FOR TRANSFER OF THE INSURANCE BUSINESS OF SAGICOR LIFE INC TO SAGICOR LIFE (EASTERN CARIBBEAN) INC.

SAGICOR LIFE INC, a company incorporated under the Companies Act Cap. 308 of the Laws of Barbados with its registered office located at Cecil F de Caires Building, Wildey, St. Michael, Barbados and registered as an external company under the Companies Act, Cap. 13.01 of the Laws of Saint Lucia, AND SAGICOR LIFE (EASTERN CARIBBEAN) INC, a company incorporated under the Companies Act Cap. 13.01 of the Laws of Saint Lucia, with its registered office located at Sagicor Financial Centre, Choc Estate, Castries, Saint Lucia,

HEREBY GIVE NOTICE:

That they have made an application to obtain the confirmation of the Financial Services Regulatory Authority to transfer the insurance business of SAGICOR LIFE INC in Saint Lucia to SAGICOR LIFE (EASTERN CARIBBEAN) INC in accordance with a Scheme pursuant to the provisions of sections 131 – 134 of the Insurance Act, Cap. 12.08 of the Laws of Saint Lucia. SAGICOR LIFE INC and SAGICOR LIFE (EASTERN CARIBBEAN) INC are registered to conduct insurance business in Saint Lucia.

AND

That the agreement under which the Scheme is proposed to be effected shall be open to the inspection of the shareholders and policyholders of SAGICOR LIFE INC and SAGICOR LIFE (EASTERN CARIBBEAN) INC for a period of fifteen (15) days after the publication of this notice at the offices of:

**SAGICOR LIFE INC and
SAGICOR LIFE (EASTERN CARIBBEAN) INC
Sagicor Financial Centre
Choc Estate
Castries
SAINT LUCIA**

AND

Every shareholder and policyholder of SAGICOR LIFE INC or SAGICOR LIFE (EASTERN CARIBBEAN) INC is entitled to a copy of the agreement under which the Scheme is proposed to be effected and may request the same in

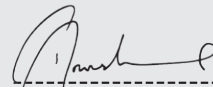
writing to either of the abovenamed companies at the address shown above. Shareholders and policyholders will also receive individual notice of the proposed transfer and a copy of the agreement and the actuarial reports upon which the agreement is founded, by mail. The Scheme will not impact the policy rates; terms and conditions; coverage and benefits; and service and administration of the policies.

The Financial Services Regulatory Authority has ordered that the said application shall be heard on the 5th of September, 2018 at 10:00am at the Finance Administrative Centre, Pointe Seraphine, Castries.

Dated this 13th day of August, 2018.

SAGICOR LIFE INC

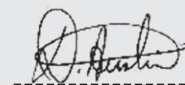
Yours sincerely,



Dr. M. Patricia Downes-Grant
President and Chief Executive Officer

SAGICOR LIFE (EASTERN CARIBBEAN) INC

Yours sincerely,



Donald Austin
Chief Executive Officer