
INTRODUCING
Sagicor Special Opportunity Fund -
RENEWABLE ENERGY FUND
A Green Future For Them, Greater Returns For YOU
Sagicor
ASSET MANAGEMENT
Wise Financial Thinking

INTRODUCTION

Are you dissatisfied with current returns on traditional investments? Finding difficulty in identifying new, innovative growth opportunities? Do you consider yourself an environmentally and socially conscious individual? If you've answered yes to these questions, then we have a solution for you.

Sagicor Asset Management Inc. has added the **Sagicor Special Opportunity Fund - Renewable Energy Fund** to its suite of investment funds, providing you with an opportunity to pursue investments in non-traditional areas with significant growth potential.





INVESTING FOR THE ENVIRONMENTALLY AND SOCIALLY CONSCIOUS

The fund focuses on green investments with an emphasis on renewable energy as well as other socially responsible investment opportunities, which are typically dominated by privately held interests.

Areas of potential investment include food security; sustainable water management; eco-friendly transport solutions; privatization of key services (sanitation and water); financially feasible developmental initiatives such as healthcare; and cultivation of environmentally-friendly technologies. The fund aims to facilitate the wider participation by a broad mix of investors in specialized projects and unique investment opportunities.

Across the globe there is a trend towards renewable energy, resulting in significant investments being made in projects aimed at facilitating the growth and development of the sector.

This has not gone unnoticed locally and regionally, with the sector being identified as one of key pillars to the restoration of economic stability in Barbados and the region. Governments have therefore placed their focus on attracting new investments in renewable energy, in addition to the creative and artistic industries, educational and health services, agro-industries, research, the international business sector and tourism.

The Government of Barbados has made a commitment to transitioning Barbados to be a 100% renewable and carbon neutral island by 2030. The transition is based on the elimination of fossil fuels for domestic consumption and the export of all hydrocarbons produced on and offshore for the generation of foreign exchange. Similar commitments have been made by other territories across the region, with Grenada also setting a goal of 100% by 2030, whilst St. Lucia's and Jamaica's goal is 50% and 20% reduction respectively.

The achievement of these goals requires the development of a framework to facilitate investment. This is being seen in Barbados with Government working with the Financial Services Commission to develop a regulatory regime for Green Energy Bonds, a new type of financial instrument that will allow those who are unable to invest in renewable energy directly, to get renewable energy credits for investing in renewable energy projects. In Jamaica we have also seen initial public offerings for renewable energy stocks to allow the Government to recoup initial outlay of capital while broadening the investor base in the sector.

HIGHER RETURNS OVER THE LONG-TERM

For quite some time, financial markets have been characterized by excess liquidity, as evident by the high levels of excess cash reserves in the Commercial Banks. This is due to the limited availability of domestic investments and scarcity of opportunities with attractive returns.

This Fund provides individuals with an avenue to invest excess capital with a view to realizing returns in the medium to long-term, making this a suitable investment for those with higher risk tolerance and longer-time horizons.





PROVEN TRACK RECORD

Sagicor Asset Management Inc. is arguably the leading fund manager with a significant presence in the mutual fund industry. It has delivered consistent competitive returns to its investors across its existing investment vehicles, maintaining a competitive advantage through its time-tested brand and its breadth of investment management experience.

Sagicor boasts of management of the two oldest funds in Barbados, which provide investment options for registered pension plans. The Sagicor (Bonds) Fund and the Sagicor (Equity) Fund were launched back in 1969 and represent the largest investment schemes in Barbados.



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