

**BE THE  
BOSS OF  
YOUR  
MONEY.  
MAKE IT  
WORK  
FOR YOU.**

**SAGICOR MUTUAL  
SERIES**

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A fixed income at  
a fixed interest rate.



Wise Financial Thinking for Life

## ABOUT SAGICOR

Sagicor is the leading financial services provider in the Caribbean, operating in 23 countries, including the USA and Latin America, dating back to 1840. With total assets of US\$6.9 billion, and US\$932 million in capital, Sagicor Financial offers a wide range of products and services, including life, health and general insurance, banking, pensions, annuities and real estate, and has an insured base of approximately two million. A widely-held publicly-traded company, with over 37,000 shareholders, Sagicor is listed on the stock exchanges of Barbados, Trinidad & Tobago, and London. Sagicor Life Inc is a wholly-owned subsidiary of Sagicor Financial Corporation.

Additional information about Sagicor can be obtained by visiting [Sagicor.com](http://Sagicor.com).







# SAGICOR MUTUAL SERIES

## What is the Sagicor Mutual Series?

The Sagicor Mutual Series is a single-premium interest-only annuity. When you invest a principal sum of money over a three, five or seven-year period, you'll receive a fixed income at a fixed interest rate.

Whether you choose to receive interest payments monthly, quarterly, semi-annually or annually, your interest rate will remain constant for the life of your contract. This means your interest rate is guaranteed until maturity.

## How does the annuity work?

Sagicor will pay a fixed interest rate, which will be determined by the amount invested. At maturity, the principal is returned to the client. Should the policyholder die before the maturity date the principal plus any interest accrued is paid to the beneficiary named by the policyholder.

## Benefits

- The product is backed by a diversified pool of fixed income assets
- The plan guarantees a principal sum and a fixed stream of income
- Varying maturity terms to suit your investment needs

## Other investment options

Sagicor has a range of products ideally suited to meet the investment needs of our clients.

Speak to a Sagicor advisor at **800-SAGE (7243)**.

Or visit **[sagicorlife.com](https://sagicorlife.com)** to get started today.



# SAGICOR MUTUAL SERIES

Talk to a Sagicor Advisor or visit  
[www.sagicorlife.com](http://www.sagicorlife.com) today about how  
Sagicor Mutual Series can work for you.

## **SAGICOR LIFE INC**

### **Port of Spain (Head Office)**

Sagicor Financial Centre  
16 Queen's Park West  
Port of Spain  
Tel: 800-SAGE (7243)

### **Alyce Glen Shopping Centre**

Morne Coco Rd.  
Petit Valley  
Tel: 632-3289/4628/1893

### **Chaguanas**

Cor. De Verteuil & Penco Sts.  
Tel: 665-3604/3089

### **St Augustine**

Emerald Plaza  
11 Eastern Main Rd.  
Tel: 663-8060/0771

### **San Fernando**

21-25 Independence Ave.  
Tel: 652-2785/4720

### **Tobago**

Unit 6, Floor 1  
Gulf City Lowlands Mall  
Lowlands, Tobago  
Tel: 639-3120/3978



The Sagicor Mutual Series is issued by Sagicor Life Inc, a member of the Sagicor Group of Companies. The Sagicor Mutual Series is a single-premium interest-only annuity which allows individuals to receive a fixed income at a fixed rate over a three, five or seven-year period. Information is valid as of November 2018.



Wise Financial Thinking for Life

- LIFE • HEALTH  
• CRITICAL ILLNESS • ANNUITIES  
• GENERAL • MORTGAGES



Sagicor Life Inc. is rated A-  
(Excellent) by A.M. Best Company.