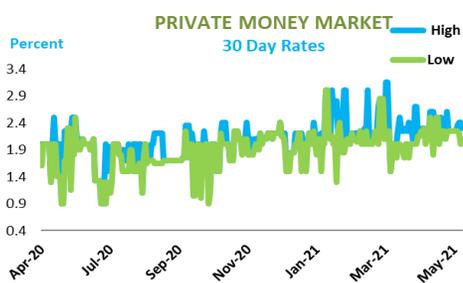


Market Roundup



LOCAL MARKETS September 03, 2021



BOJ's collation from commercial banks and the fifteen designated Bank of Jamaica primary dealers.

FX Market

Authorized Dealers Spot Rates (Avg)

	USD	CAD	GBP
Sep 3, 2021	152.08	122.41	212.18
Sep 2, 2021	152.31	122.30	211.06

In Friday's USD FX market, authorized dealers daily spot price traded at a high and low of J\$153.35 and J\$150.51 respectively.

Traded volumes amounted to US\$ 64 million relative to US\$ 42 million in the previous trading day.

Stock Index	Index Value		Change (%)	Volume
	Sep 3, 2021	Sep 2, 2021		
Combined-Index	414,746	416,504	(0.4%)	19,935,806
JSE-Index	412,337	413,912	(0.4%)	15,882,164
All-Jamaican	452,937	454,819	(0.4%)	15,876,182
JSE-Select	10,098	10,121	(0.2%)	1,758,829
JSE-Junior	3,287	3,317	(0.9%)	4,053,642

Market activity was driven by trading in 89 stocks, of which 27 advanced, 52 declined and 10 traded firm. Today's volume leaders:

- ❖ Future Energy Source Company Limited - (11.00%)
- ❖ Sagikor Select Funds Limited Manufacturing & Distribution - (13.37%)
- ❖ Wigton Windfarm Limited - (33.14%)

Company	Volume	Change	Change %	Close Price
The Biggest Advancers				
PJX	1,000	J\$0.98	14.0%	J\$8.00
CBNY	19,865	J\$0.05	12.6%	J\$0.45
KLE	5,833	J\$0.10	9.8%	J\$1.12
The Biggest Decliners				
SSLVC	20,300	(J\$0.10)	(13.6%)	J\$0.64
RJR	680,251	(J\$0.35)	(9.8%)	J\$3.20
FESCO	2,193,526	(J\$0.21)	(9.3%)	J\$2.05

Uptick In External Demand For Jamaican Agricultural Produce

External demand for Jamaican agricultural produce and value-added items continues to increase, despite the coronavirus (COVID-19) pandemic.

This was disclosed by Minister of Agriculture and Fisheries, Hon. Floyd Green, during the virtual launch of the Agriculture Trade Enforcement Advisory Mechanism (ATEAM), on Thursday (September 2). Mr. Green informed that for the January to April 2021 quarter, Jamaica earned US\$10 million from the export of yam, up from US\$8 million during the corresponding period last year.

He noted that the ground provision has emerged as the country's leading domestic crop export. The Minister also indicated that canned ackee earned US\$7 million during the review period, up from US\$6 million in the April 2020 quarter, to be the top agro-processing export. "While we do very well in fresh produce exports, there is still a tremendous market for value added exports," Mr. Green indicated. He pointed out that the out-turn for sauces has also been significant, noting that earnings totalled US\$12 million for April 2021 as against US\$7 million last year, adding that "[that's] almost a 100 per cent increase".

Mr. Green said the Ministry remains committed to prioritising export expansion, noting that the ATEAM is critical to these efforts. "We are going to take deliberate and calculated actions to drive our export markets. It is critical that we look at our import bill and see where we have the capacity to produce what we import and ramp up our productions". Mr. Green also advised that the Ministry will also be working with Jamaica Promotions Corporation (JAMPRO) and other entities to get more local produce into the international market.