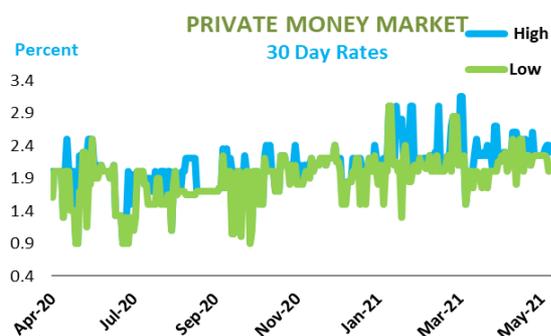


Market Roundup



LOCAL MARKETS

July 15, 2021



BOJ's collation from commercial banks and the fifteen designated Bank of Jamaica primary dealers.

FX Market

Authorized Dealers Spot Rates (Avg)

	USD	CAD	GBP
July 15, 2021	155.29	125.80	215.20
July 14, 2021	154.71	124.97	214.97

In Thursday's USD FX market, authorized dealers daily spot price traded at a high and low of J\$155.79 and J\$154.76 respectively.

Traded volumes amounted to US\$ 46 million relative to US\$ 46 million in the previous trading day.

Stock Index	Index Value		Change (%)	Volume
	July 15, 2021	July 14, 2021		
Combined-Index	423,991	424,610	(0.1%)	10,004,632
JSE-Index	420,868	422,022	(0.3%)	6,426,972
All-Jamaican	459,102	460,450	(0.3%)	6,423,850
JSE-Select	10,334	10,383	(0.5%)	858,811
JSE-Junior	3,422	3,377	1.3%	3,577,660

Market activity was driven by trading in 86 stocks, of which 34 advanced, 36 declined and 16 traded firm. Today's volume leaders:

- ❖ TransJamaican Highway Limited - (14.59%)
- ❖ Luber Depot Limited - (13.60%)
- ❖ TransJamaican Highway Limited (USD)- (11.59%)

Company	Volume	Change	Change %	Close Price
The Biggest Advancers				
KLE	31,569	J\$0.17	15.5%	J\$1.27
MEEG	4,266	J\$0.57	11.8%	J\$5.40
PTL	2,500	J\$0.09	7.8%	J\$1.25
The Biggest Decliners				
KPREIT	16,638	(J\$1.78)	(17.4%)	J\$8.47
TJHUSD	1,159,741	(J\$0.00)	(11.3%)	J\$0.01
EPLY	903	(J\$3.19)	(7.3%)	J\$40.44

Inflation of 4.3% Recorded for June 2021

For June 2021, the All Jamaica Consumer Price Index (CPI) was 109.8, indicating an inflation rate of 0.7 per cent as released today by the Statistical Institute of Jamaica (STATIN). The movement in the CPI was largely due to an increase of 1.9 per cent in the index for the heavily weighted 'Food and Non-Alcoholic Beverages' division. Also contributing to the overall inflation rate were increases in the index for the divisions 'Restaurant and Accommodation Services' (5.9%) and the 'Transport' (0.4%).

The increase in the index for the 'Food and Non-Alcoholic Beverages' division was due in part to an upward movement of 4.0 per cent in the index for the class 'Vegetables, tubers, plantains, cooking bananas and pulses'. This resulted from the continued price increase for some agricultural produce such as yams, potatoes, lettuce, and cabbage. Higher prices for items within the class 'Restaurant, cafes and the like' resulted in the 5.9 per cent increase in the index for the division 'Restaurant and Accommodation Services'.

While increased petrol prices contributed to the 0.4 per cent increase in the index for the 'Transport' division. However, these increases were tempered by the 2.4 per cent decline in the index for the 'Housing, Water, Electricity, Gas and Other Fuels' division, which resulted mainly from the fall in electricity, water, and sewage rates. The point-to-point inflation rate (June 2020 - June 2021) was 4.3 per cent, the fiscal year-to-date inflation rate was 1.9 per cent, while the calendar year-to-date inflation rate was 2.4 per cent for the review period. The inflation rates for the three regions were: Greater Kingston Metropolitan Area (GKMA) 0.6 per cent, Other Urban Centres (OUC) 0.7 per cent and Rural Areas (RA) 0.8 per cent.