



## PERSONAL ACCIDENT Claimant's Statement of Disability

Basis of Claim:

Accident ☐

Disability ☐

Name of Insured: \_\_\_\_\_ Policy Number(s) \_\_\_\_\_

Address of Claimant: \_\_\_\_\_

Taxpayer Registration Number: \_\_\_\_\_ Telephone No: (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Occupation at the time of Disability/Accident: \_\_\_\_\_ State your average weekly earnings: \_\_\_\_\_

Describe your duties: \_\_\_\_\_

Name and Address of Employer: \_\_\_\_\_

### Politically Exposed Persons:

Are you or any of your immediate family members (parents, siblings, spouse, children or in-laws) a current or former senior official in the military, executive, legislative or administrative arms of government or judiciary of your country of residence or a foreign government or a senior officer of a foreign political party or a senior executive of an enterprise owned by your country of residence or a foreign government?

Yes ☐ No ☐ If yes, kindly complete the Politically Exposed Persons (PEPs) Profile.

List all other policies with any other Company which provides you with disability or health insurance:

NAME OF COMPANY	AMOUNT AND TYPE OF BENEFIT

Details of all Physician(s) regarding your current condition:

NAMES	ADDRESSES	DATES OF ATTENDANCE

### Accident Disability:

- a) State the Date \_\_\_\_\_ Hour \_\_\_\_\_ and Place \_\_\_\_\_ of Accident
- b) Describe how the accident occurred? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- c) What bodily injuries did you sustain caused solely by the accident? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- d) Describe visible evidence of contusion or wound: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Illness Disability:

- a) Describe fully your present condition: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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- b) Has any of your family been affected with a similar condition? \_\_\_\_\_
- c) Have you seen a Physician within the last 5 years for reasons other than your present condition? Yes ☐ No ☐
- d) If yes, please give reasons, dates, names and addresses. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

State the extent and duration of your inability to perform your occupational duties

- a) Totally disabled from \_\_\_\_\_ to \_\_\_\_\_
- b) Partially disabled from \_\_\_\_\_ to \_\_\_\_\_
- i. State the duties you were unable to perform: \_\_\_\_\_
- ii. Have you done any work since the commencement of disability? If yes explain: \_\_\_\_\_  
 \_\_\_\_\_

Were you on vacation or unemployed during any period of disability? Yes ☐ No ☐ If yes explain and give dates. \_\_\_\_\_  
 \_\_\_\_\_

How do you spend your time?

- a) Hospital Admission from \_\_\_\_\_ to \_\_\_\_\_
- b) Home confinement from \_\_\_\_\_ to \_\_\_\_\_

When do you return to work? \_\_\_\_\_

## Sharing of Information:

- (1) I understand and agree that the information I provide in this form and from time to time, including information regarding my accounts and business transactions with you (Customer Information) may be used for the following purposes: to confirm my identity, to augment and update currently held information, to provide me with accurate and up-to-date services, to manage and assess the company's risks, to satisfy information requests, and to meet legal and regulatory requirement.
- (2) I further understand and agree that my Customer Information may be shared within the Company which includes its parent, subsidiaries, associated companies and affiliates, with third party service providers, credit bureaus and Regulators in and outside of the jurisdictions in which Sagicor does business for the purposes above and as may be required by law. I hereby warrant that the information provided herein is accurate and consent to the sharing and disclosure of my Customer Information for the purposes provided herein and as Sagicor may require from time to time.

## Authorization:

I \_\_\_\_\_ of \_\_\_\_\_  
 \_\_\_\_\_ hereby certify that the above answers are full and true to the best of my knowledge and belief.

I hereby authorize and direct every person or institution of any nature whatsoever and without limiting the generality of the foregoing, any physician, hospital or government agency, to disclose fully to Sagicor Life Jamaica Limited or its duly authorized representative, all information in their possession or within their knowledge respecting \_\_\_\_\_, Insured or respecting the health and medical history, and to honor a photographic copy of this authorization, and this shall constitute full and sufficient authority for so doing.

## Claim Fraud Warning:

I declare that the answers given above are complete and true and I understand that any false and or incomplete statement may result in the invalidity of this claim.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

Insured's Signature as on ID presented /Mark of Claimant

Signature (Witness) Staff/Justice of the Peace/Notary Public

**Note:** The Company reserves the right to ask for other information if it is deemed necessary. All expenses incurred in connection with furnishing the necessary proofs of illness, age and title are the responsibility of the claimant.