## DECLARATION FOR APPOINTMENT OR CHANGE OF BENEFICIARY

Policy Number $\qquad$

I,
of
being the
Owner/Insured of the abovementioned policy do hereby revoke all previous designations or appointments of beneficiary and do hereby declare and direct that all sums of money falling due thereunder on or after my death shall be paid to and for the benefit of:

| FULL NAME | RELATIONSHIP | DATE OF <br> BIRTH <br> (dd/mm/yy) | ADDRESS |  <br> EMAIL ADDRESS | "I" OR <br> "R" | \% <br> SHARE | **VESTED <br> AGE |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
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| TRUSTEE: |  |  |  |  |  |  |  |

*Please state whether beneficiary (ies) is/are irrevocable or revocable. This is applicable to policies issued after August 21, 1995. If no election is made the appointment is deemed revocable.

If beneficiary is a minor or suffers some legal incapacity, it is required that a Trustee be appointed to act on behalf of the beneficiary(ies).
$* *$ Please state whether or not ownership of the policy should be vested automatically in the child on or after attaining legal age of 18 years, 21 years or 25 years.

| CONTINGENT | BENEFICIARY (A contingent beneficiary may only be appointed if there is one primary beneficiary and such beneficiary is named revocable) |  |  |
| :--- | :--- | :--- | :--- | :--- |
| First Name | Middle Name Last Name $\quad$ Relationship to Insured | Date of Birth Address |  |

Dated at $\qquad$ this $\qquad$ day of $\qquad$ 20.

## Signature of Owner/Insured

## Signature of Assignee

Signature (Witness) Justice of the Peace/Notary Public

Signature (Witness) Justice of the Peace/Notary Public

I/We hereby agree to the change of beneficiary(ies) on the above policy and also agree to relinquish all rights and privileges previously held by me/us on the said policy.

Irrevocable Beneficiary (Name: Justice of the Peace/NotaryPublic

Irrevocable Beneficiary (Name: ) Justice of the Peace/NotaryPublic

## THIS FORM MUST BE DEPOSITED TO THE COMPANY'S HEAD OFFICE DURING THE LIFETIME OF THE INSURED TO BE EFFECTIVE

- Make sure this form, as completed, accomplishes your purposes. Sagicor Life Jamaica Limited assumes no responsibility for the validity or sufficiency.
- If this policy provides dependent benefits and you are appointing your spouse, please indicate date of marriage.

