

## overview

Simplicity, Flexibility and Choice is yours when you use our equity trading services.

Stocks are an important component of an investment portfolio. Sagicor Investment will manage all of your trading needs by executing all stock purchases and sales. We offer investors the opportunity of purchasing stocks on both the local and overseas stock exchanges. Investing in the equities can provide an investor with added diversity to their portfolio.

When investing in a company stock, you should consider the following:

- The potential for superior returns over the medium to long term.
- Its tax free. Capital gains and dividends are not subjected to tax.
- Allows any individual over 18 years to purchase stocks listed on the Jamaica Stock Exchange.
- Starts with a minimum purchase of 100 units
- Are subject to fees.\*



benefits

# benefits

• Excellent Service

• Comprehensive information-

• Flexible and competitive commissions rates

#### open your account

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To open your stockbrokerage account, visit any Sagicor Investments location with the following and complete the forms below:

- Valid photo ID
- TRN
- Proof of Address
- Proof of Employment/Last 3 payslips
- 2 References

**Customer Information Form** 

Account Mandate

**CIF** Indivdual eForm

eBank Application Form

JCSD fillable mandate

# **Project S.T.A.R Prospectus**

